20 August 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,078.30	-76.60	-0.32%
BSE Sensex	76,909.68	-325.78	-0.42%
GIFT Nifty*	24,232.00	+142.0	+0.59%
Dow Jones	53,463.10	119.65	0.22%
S&P 500	7,707.98	16.22	0.21%
NASDAQ	26,331.10	41.38	0.16%
FTSE 100	10,743.30	15.31	0.14%
CAC 40	8,501.91	-7.45	-0.09%
DAX	26,091.33	-37.03	-0.14%
Shanghai*	3,922.36	27.94	0.72%
Nikkei 225*	65,962.70	636.28	0.97%
Hang Seng*	25,642.00	146.93	0.58%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	86.12	0.29	0.34%
Oil (Brent)	91.99	0.37	0.40%
Gold	4,549.50	4.20	0.09%
Silver	67.10	1.27	1.93%
Copper	14,178.85	-155.30	-1.08%
Cotton	0.86	-0.01	-0.71%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.23%
USD/INR	95.76	0.07	0.07%
GBP/INR	129.83	0.36	0.27%
EUR/INR	111.14	0.34	0.31%
DXY Index	98.84	-0.80	-0.01%

VIX	Value	Change (Pts)	Change (%)
India	11.32	-0.06	-0.53%
S&P 500	14.89	-0.95	-6.00%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	0.00	0.000
US 10-Year Yield	4.64	-0.016

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 77 points lower at 24,078 on Wednesday.

Arkade Ltd.

The company added four Mumbai redevelopment projects worth about ₹5,000 Cr, with Arkade Eden receiving its occupancy certificate nine months early.

Atlanta Electricals Ltd.

The company received a ₹193.92 Cr LOI from APTRANSCO to supply 12 auto transformers, including GST.

Ceigall India Ltd.

The company's JV won five LOAs worth ₹2,423.70 Cr for NH-913 roadworks in Arunachal Pradesh, plus a ₹274.08 Cr EPC road LOA and ₹29.44 Cr SPV infusion.

Escorts Kubota Ltd.

The company broke ground on a 154-acre Uttar Pradesh plant with over ₹2,000 Cr investment for phase-1 capacity.

Interarch Building Products Ltd.

The company secured a ₹128 Cr domestic order for an FMCG manufacturing facility, executable in about 10 months.

Jubilant Ingrevia Ltd.

The company will acquire a 40% stake in Zettaone for ₹189.2 Cr, with the deal closing by November 2026 and September 2027.

Krystal Integrated Services Ltd.

The company won a ₹134 Cr integrated facility management contract from Maharashtra State Road Transport Corporation for three years.

Manipal Health Enterprises Ltd.

The company will acquire Kinder Women's Hospital in Bengaluru for ₹130 Cr, adding 100 beds to its network.

Paisalo Digital Ltd.

The company signed an MoU with LoanKhata for a proposed ₹1,000 Cr co-lending facility for micro-enterprises and MSMEs.

Prism Johnson Ltd.

The company won a 1,28,000 TPA coal linkage from ECL and SECL worth about ₹70.49 Cr annually for 10 years.

RailTel Corporation of India Ltd.

The company secured a one-year EPFO IaaS work order worth ₹166.80 Cr, executable by February 9, 2027.

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